

SERA INVESTMENTS & FINANCE INDIA LIMITED

(Formerly Known as Kapashi Commercial Limited)

Registered Office: 306, 3rd Floor, Ashirwad Paras-1, S.G. Highway, Near KantiBharwad PMT,

Opposite Andaz Party Plot, Makarba, Ahmedabad-380051, Gujarat

Phone: +91-9998933378

Email: kapashicommercial1985@gmail.com

CIN: L51900GJ1985PLC110976

Website: www.serafinances.com

CORRIGENDUM TO THE NOTICE DATED OCTOBER 13, 2023 OF EXTRA ORDINARY GENERAL MEETING OF THE COMPANY TO BE HELD ON FRIDAY, NOVEMBER 10, 2023 AT 11.00 A.M.

TO,
THE EQUITY SHAREHOLDERS OF
SERA INVESTMENTS & FINANCE INDIA LIMITED

Dear Shareholders,

In continuation to the Notice dated October 13, 2023 and sent to the shareholders on October 18, 2023 for convening the Extra Ordinary General Meeting ("EOGM Notice") of the members of Sera Investments & Finance India Limited at 11:00 a.m. (IST) on Friday, November 10, 2023 at the Registered Office of the Company at 306, 3rd Floor, Ashirwad Paras-1, S.G. Highway, Near Kanti Bharwad PMT, Opposite Andaz Party Plot, Makarba, Ahmedabad-380051, Gujarat, please consider the below modifications / clarifications in explanatory statement of Item No. 02 contained in the EOGM Notice.

On and from the date hereof, the EGOM Notice shall always be read in conjunction with this corrigendum ("Corrigendum") which is also being uploaded on the website of the Company at www.serafinances.com and on the website of Stock Exchange (www.bseindia.com).

All other contents of the EOGM Notice save and except as amended/clarified by this Corrigendum, shall remain unchanged.

The amendments to the Notice of Extra-Ordinary General Meeting are as follows:-

4. Reference is invited to page no. 20 of EOGM Notice dated October 13, 2023:- Point no. '11' bearing heading 'Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/ or who ultimately control the proposed allottees, the percentage of post preferential issue capital that may be held by them' of the Explanatory Statement of Item No. 2, in the Point No. 11 of the table, inadvertently, we missed to mention the Ultimate Beneficial Owner of the shares proposed to be allotted to Mr. Rajendrakumar M. Vadodaria HUF in the Column "Identity of Ultimate Beneficial Owner". Therefore, the information in the Sr. No. 11 of the table in Point No. 11 of the said explanatory statement shall be read as follows:

Sr. No.	Name & Address of the proposed allottees	Category	PAN	Identity of ultimate beneficial owners	No. & % of Equity Shares held prior to the Preferential Allotment		No. & % of Warrants to be issued and allotted		No. & % of Post Issue Equity and Voting Share Capital *(Assuming full allotment of 2,00,00,000 equity shares)	
					No of shares	%	No of shares	%	No of shares	%

11	Rajendrakumar M. Vadodaria HUF	Non- Promo ter	AAJHR335 0M	Rajendrak umar M. Vadodaria	0	0	7,30,000	1.04	7,30,000	1.04
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Registered Office

306, 3rd Floor, Ashirwad Paras-1,
Near Kanti Bharwad PMT,
Opposite Andaj Party Plot,
S.G. Highway, Makarba,
Ahmedabad-380009, Gujarat

**For and on the behalf of the Board of Directors
SERA INVESTMENTS & FINANCE INDIA LIMITED
(Formerly Known as KAPASHI COMMERCIAL LIMITED)**

Place: Ahmedabad
Date: October 31, 2023

Sd/-
**SHWETA SAMIR SHAH
CHAIRPERSON AND MANAGING DIRECTOR
DIN: 03082967**